

Content Headlines:

Understanding the basics of portfolio theories and their real-life applications.

Course Outline**Day 1:**

- ❖ The need for Diversification in Investments
- ❖ Introduction to Portfolio Concept
- ❖ Different Asset Classes
- ❖ Expected Return on Portfolio and Portfolio Risk
- ❖ The Security Market Line (SML)
- ❖ The Umbrella Curve

Day 2:

- ❖ Investment Portfolio vs. Trading Portfolios
- ❖ Investment Portfolio Strategies
- ❖ Trading Portfolio Strategies
- ❖ The Curse of Over-diversification

Day 3:

Practical session

- ❖ Markowitz Portfolio Optimization (Excel Solver Application)
- ❖ Portfolio Performance Analysis and Monitoring
- ❖ The Role of Analysts to Construct a Good Portfolio

For more information visit to our

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For any assistance talk to our customer representative
At 16379 or +8809606016379 (Sunday to Thursday from 9 am to 5 pm)